

NDIS REFERRAL / INFORMATION FORM

Date of Referral/ Request :			
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DETAILS OF THE PERSON MAKING THE REFERRAL /REQUEST FOR SUPPORT			
Name:			
Email:			
Phone:		Mobile:	

SUPPORT REQUIRED:			

CLIENT/PARTICIPANT DETAILS			
Name:			DOB:
Gender:	<input type="checkbox"/> Male <input type="checkbox"/> Female <input type="checkbox"/> Trans/Intersex/Another identity/undisclosed		
Address:			
Email:		Mobile:	
Preferred method of communication:	<input type="checkbox"/> Email <input type="checkbox"/> Post <input type="checkbox"/> Phone	Do you identify as Aboriginal and/or Torres Strait Islander?	<input type="checkbox"/> Yes <input type="checkbox"/> No
Language spoken at home:		Interpreter required:	<input type="checkbox"/> Yes <input type="checkbox"/> No
Contact Person:	Name: Phone Number:		

Is there a Guardianship and/or Administration order in place? <i>For participants under the age of 18 years of age, under guardianship or in the care of family or caregivers please complete below</i>	<input type="checkbox"/> Yes <input type="checkbox"/> No
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Name of Guardian:			
Relationship to Participant:	<input type="checkbox"/> Partner <input type="checkbox"/> Guardian	Primary Carer	<input type="checkbox"/> Yes <input type="checkbox"/> No
	<input type="checkbox"/> Caregiver	Lives with Participant	<input type="checkbox"/> Yes <input type="checkbox"/> No
	<input type="checkbox"/> Other:	Emergency Contact	<input type="checkbox"/> Yes <input type="checkbox"/> No
Address:			
Email:			
Home Phone:		Mobile:	

CARE/CLINICAL NEEDS AND DIAGNOSIS	
Diagnosis:	
Diet:	Any issues with swallowing (Dysphagia)? <input type="checkbox"/> Yes <input type="checkbox"/> No
If yes:	Diet consistency: Fluid consistency:
Mobility (Walking/Transfer)	<input type="checkbox"/> Walk without aid <input type="checkbox"/> Walk with mobility aid <input type="checkbox"/> Unable to walk <input type="checkbox"/> Uses wheelchair <input type="checkbox"/> Hoist for transfer <input type="checkbox"/> Falls risk
Skin:	<input type="checkbox"/> Wounds present <input type="checkbox"/> Bruising <input type="checkbox"/> Other skin condition:
Smoking:	<input type="checkbox"/> Yes <input type="checkbox"/> No
Clinical:	<input type="checkbox"/> NGT/PEG <input type="checkbox"/> IDC/SPC <input type="checkbox"/> Tracheostomy <input type="checkbox"/> Stoma <input type="checkbox"/> Oxygen Tx <input type="checkbox"/> pressure sores <input type="checkbox"/> Diabetes <input type="checkbox"/> Other:
Safety/ Behaviour/risks we should be aware of	
Triggers	
Behaviour management strategies	
Hobbies	
Restrictive practices in place?	<input type="checkbox"/> Yes <input type="checkbox"/> No If yes, please describe:
Details of the Behavioural Support Therapist	
Do you require us to administer medication?	<input type="checkbox"/> Yes <input type="checkbox"/> No

HEALTH MEMBERSHIP INFORMATION			
Medicare Number		Expiry Date:	
		Reference No.:	
Health Care Card		Expiry Date:	
Private Health Cover		Membership No.:	
		Reference No.:	

DOCTOR DETAILS	
Name	
Address	

Phone Number			
FOR SIL PARTICIPANTS ONLY			
Dentist Name/ PH			
Pharmacy/PH			
Companion Card	<input type="checkbox"/> Yes	<input type="checkbox"/> No	
Taxi Vouchers	<input type="checkbox"/> Yes	<input type="checkbox"/> No	
Smart Rider Card	<input type="checkbox"/> Yes	<input type="checkbox"/> No	
Other Cards			

FUNDING			
<input type="checkbox"/> NDIS Managed (A copy of the NDIS plan MUST BE provided for NDIA managed participants)			
NDIS Number			
NDIS Plan Start Date		NDIS Plan End Date	

PERSONAL PREFERENCES	
Preferred Name	
Religious Requirements	
Cultural Requirements	
Other Considerations	

SAFETY CHECKLIST (Required for Home Visits)	Yes	No	If yes, please provide details
Does the client, or other occupants have a history of violent or aggressive behaviour?	<input type="checkbox"/>	<input type="checkbox"/>	
Does anyone at the client's property have a criminal history?	<input type="checkbox"/>	<input type="checkbox"/>	
Is there a history of drugs or alcohol misuse at the property?	<input type="checkbox"/>	<input type="checkbox"/>	
Does the client, or other occupants smoke?	<input type="checkbox"/>	<input type="checkbox"/>	
Are you aware of any occupant having an infectious disease? (i.e. chicken pox / Covid-19 / gastro, etc.)	<input type="checkbox"/>	<input type="checkbox"/>	
Has the client been diagnosed with dysphagia?	<input type="checkbox"/>	<input type="checkbox"/>	
Are there any pets at the client's premises?	<input type="checkbox"/>	<input type="checkbox"/>	
Does the client need an interpreter?	<input type="checkbox"/>	<input type="checkbox"/>	
Are there particular religious or cultural sensitivities to be aware of?	<input type="checkbox"/>	<input type="checkbox"/>	

Are there any other occupants or visitors likely to be present during home visits?	<input type="checkbox"/>	<input type="checkbox"/>	
In the event of emergency, who do we contact?			
Are there any other factors/safety risks we should be aware of (e.g. swallowing difficulties, epilepsy, sharps on premises etc.)?	<input type="checkbox"/>	<input type="checkbox"/>	

ACKNOWLEDGMENT			
<p>I understand that:</p> <ul style="list-style-type: none"> • These records are owned by this organisation; • Information within these records will be shared with other staff within the organisation on and only when staff require the information to carry out their duties; • I can ask to see records and receive a copy; • Records are archived for a set period according to policy and procedure; • I understand that all information obtained will be kept confidential. <p>To the best of my knowledge, the information provided in this form is true and correct.</p>			
Referrer	Name/ Signature		
Signature of Participant or Parent/Caregiver:			
Name:		Date:	
Relationship to Participant:			